

**Format of holding of specified securities**

**Annexure - I**

- 1 Name of Listed Entity: **Himadri Credit & Fianace Ltd**
- 2 Scrip Code/Name of Scrip/Class of Security - **CSE - 18043**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)( c) **Reg. 31(1)(b)**
- a If under 31(1)(b) then indicate the report for Quarter ending- **31st March, 2016**
- b If under 31(1)(c) then indicate date of allotment/extinguishment **N.A.**
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

<b>Particulars</b>	<b>Yes/No*</b>
1. Whether the Listed Entity has issued any partly paid up shares?	No*
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	No*
3. Whether the Listed Entity has any shares against which depository receipts are issued?	No*
4. Whether the Listed Entity has any shares in locked-in?	No*
5. Whether any shares held by promoters are pledge or otherwise encumbered?	No*

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, outstanding convertible securities /warrants, depository receipt, locked in shares, number of shares pledged or otherwise encumbered by 'promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII = IV+V+VI</u>	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	19	1860900	0	0	1860900	62.03	1860900	0	1860900	62.03	0	0	0	0	0	1860900	
(B)	Public	712	1139300	0	0	1139300	37.97	1139300	0	1139300	37.97	0	0	0	0	0	92200	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	<b>Total</b>	<b>731</b>	<b>3000200</b>	<b>0</b>	<b>0</b>	<b>3000200</b>	<b>100.00</b>	<b>3000200</b>	<b>0</b>	<b>3000200</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>1953100</b>	

\*Voting rights for the ordinary shares have been declared in class X

**(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group**

Category	Category & name of the Shareholders (I)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1,957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
								Number of Voting rights					Total as a % of Total Voting rights	No.(a)	As a % of Total shares held (b)	No.(a)		As a % Total shares held
								Class X*	Class Y	Total								
<b>(A)</b>	<b>Promoter and Promoter Group</b>																	
<b>(1)</b>	<b>Indian</b>																	
(a)	Individuals/ Hindu Undivided Family	18	1526000	0	0	1,526,000	50.86	1526000	0	1526000	50.86	0	0	0	0	0	0.00	1,526,000
1	DAMODAR PRASAD CHOUDHARY	1	25500	0	0	25500	0.85	25500	0	25500	0.85	0	0	0	0	0	0.00	25500
2	DAMODAR PRASAD COUDHARY AND OTHERS (HUF)	1	100000	0	0	100000	3.33	100000	0	100000	3.33	0	0	0	0	0	0.00	100000
3	BANKEY LAL CHOUDHARY(HUF)	1	155600	0	0	155600	5.19	155600	0	155600	5.19	0	0	0	0	0	0.00	155600
4	BANKEY LAL CHOUDHARY	1	32600	0	0	32600	1.09	32600	0	32600	1.09	0	0	0	0	0	0.00	32600
5	VIJAY KUMAR CHOUDHARY	1	39800	0	0	39800	1.33	39800	0	39800	1.33	0	0	0	0	0	0.00	39800
6	VIJAY KUMAR CHOUDHARY(HUF)	1	160000	0	0	160000	5.33	160000	0	160000	5.33	0	0	0	0	0	0.00	160000
7	SHYAM SUNDER CHOUDHARY	1	67500	0	0	67500	2.25	67500	0	67500	2.25	0	0	0	0	0	0.00	67500
8	SHYAM SUNDER ANURAG KUMAR (HUF)	1	142000	0	0	142000	4.73	142000	0	142000	4.73	0	0	0	0	0	0.00	142000
9	ANURAG CHOUDHARY	1	150100	0	0	150100	5.00	150100	0	150100	5.00	0	0	0	0	0	0.00	150100
10	TUSHAR CHOUDHARY	1	70100	0	0	70100	2.34	70100	0	70100	2.34	0	0	0	0	0	0.00	70100
11	AMIT KUMAR CHOUDHARY	1	70100	0	0	70100	2.34	70100	0	70100	2.34	0	0	0	0	0	0.00	70100
12	SARAOJ DEVI CHOUDHARY	1	90100	0	0	90100	3.00	90100	0	90100	3.00	0	0	0	0	0	0.00	90100
13	SUSHILA DEVI CHOUDHARY	1	90000	0	0	90000	3.00	90000	0	90000	3.00	0	0	0	0	0	0.00	90000
14	Rinku Choudhary	1	42100	0	0	42100	1.40	42100	0	42100	1.40	0	0	0	0	0	0.00	42100
15	SHEELA DEVI CHOUDHARY	1	90000	0	0	90000	3.00	90000	0	90000	3.00	0	0	0	0	0	0.00	90000
16	SWATY CHOUDHARY	1	50000	0	0	50000	1.67	50000	0	50000	1.67	0	0	0	0	0	0.00	50000
17	SHIKHA CHOUDHARY	1	57900	0	0	57900	1.93	57900	0	57900	1.93	0	0	0	0	0	0.00	57900
18	KANTA DEVI CHOUDHARY	1	92600	0	0	92600	3.09	92600	0	92600	3.09	0	0	0	0	0	0.00	92600
(b)	Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0
(c)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0	0	0	0.00	0
(d)	Any other (Bodies Corporate)	1	334900	0	0	334900	11.16	334900	0	334900	11.16	0	0	0	0	0	0.00	334900
18	HIMADRI CHEMICALS & INDUSTRIES LIMITED	1	334900	0	0	334900	11.16	334900	0	334900	11.16	0	0	0	0	0	0.00	334900
	<b>Sub-Total (A) (1)</b>	<b>19</b>	<b>1860900</b>	<b>0</b>	<b>0</b>	<b>1,860,900</b>	<b>62.03</b>	<b>1860900</b>	<b>0.00</b>	<b>1860900</b>	<b>62.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1,860,900</b>

<b>(2) Foreign</b>																	
(a)	Individuals( Non-Resident individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0	0.00	0	0.00
<b>Sub-Total (A) (2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>19</b>	<b>1860900</b>	<b>0</b>	<b>0</b>	<b>1,860,900</b>	<b>62</b>	<b>1,860,900</b>	<b>0</b>	<b>1,860,900</b>	<b>62</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**(III) Statement showing Shareholding Pattern of the Public shareholder**

Category	Category & name of the Shareholders (I)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XD)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)
								Number of Voting rights		Total as a % of Total Voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of total share held .	
								Class X*	Class Y								
<b>Public Shareholding</b>																	
<b>(1) Institutions</b>																	
(a)	Mutual Funds/ UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(i)	Any Other Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B) (1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B) (2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(3)	Non-Institutions																	
(a)	Individuals - i. Individual shareholders holding nominal share capital upto Rs.2 lakh	689	535900	0	0	535900	17.86	535900	0	535900	17.86	0	0	0	0.00	0	0.00	79500
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0
(e)	Any Other:(Body_Corp)	23	603400	0	0	603400	20.11	603400	0	603400	20.11	0	0	0	0.00	0	0.00	12700
1	HIMADRI INDUSTRIES LIMITED	1	318000	0	0	318000	10.60	318000	0	318000	10.60	0	0	0	0.00	0	0.00	0
2	HIMADRI DYES & INTERMEDIATES LIMITED	1	70500	0	0	70500	2.35	70500	0	70500	2.35	0	0	0	0.00	0	0.00	0
3	SITARAM MANAGEMENT LIMITED	1	59500	0	0	59500	1.98	59500	0	59500	1.98	0	0	0	0.00	0	0.00	0
4	SAMPOORNA MERCHANDISE PRIVATE LIMITED	1	58500	0	0	58500	1.95	58500	0	58500	1.95	0	0	0	0.00	0	0.00	0
	i .NRI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	ii.FOR.COMP	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	<b>Sub-Total (B)(3)</b>	<b>712</b>	<b>1139300</b>	<b>0</b>	<b>0</b>	<b>1139300</b>	<b>37.97</b>	<b>1139300</b>	<b>0</b>	<b>1139300</b>	<b>37.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>92,200</b>
	<b>Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)</b>	<b>712</b>	<b>1139300</b>	<b>0</b>	<b>0</b>	<b>1,139,300</b>	<b>37.97</b>	<b>1,139,300</b>	<b>0</b>	<b>1,139,300</b>	<b>37.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>92,200</b>
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>731</b>	<b>3000200</b>	<b>0</b>	<b>0</b>	<b>3,000,200</b>	<b>100.00</b>	<b>3,000,200</b>	<b>0</b>	<b>3,000,200</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1,953,100</b>

\*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

\*\* The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1)	<b>Custodian/DR</b>		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL			<i>NIL</i>	
(a)	Name of DR Holder																	<i>NA</i>	
(i)	abc,....																	<i>NA</i>	
(ii)	efg....																	<i>NA</i>	
(2)	<b>Employee Benefit</b>																	<i>NA</i>	
(a)	Name (abc...)																	<i>NA</i>	
	Total Non- Promoter-																	<i>NA</i>	

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available