

<p align="center"><b>FORM G</b>  <b>INVITATION FOR EXPRESSION OF INTEREST</b>            (Under Regulation 36A (1) of the Insolvency and Bankruptcy            (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</p>	
<b>RELEVANT PARTICULARS</b>	
1. Name of the corporate debtor	<b>SWAINALUMINIUM PVT. LTD.</b>
2. Date of incorporation of corporate debtor	20/03/2009
3. Authority under which corporate debtor is incorporated / registered	ROC-Cuttack
4. Corporate identity number / limited liability identification number of corporate debtor	U27203OR2009PTC010687
5. Address of the registered office and principal office (if any) of corporate debtor	House-2, Green Park Saisitree Vihar, Bhubaneswar, OR-751021 IN
6. Insolvency commencement date of the corporate debtor	20/02/2020
7. Date of invitation of expression of interest	31/08/2020
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	The interested parties/ prospective Resolution Applicant shall submit Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBB (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"). The eligibility criteria are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at: <a href="http://www.bsco.in">www.bsco.in</a> , <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a> . The same can also be obtained via email at: <a href="mailto:swainaluminiun@aaainsolvency.com">swainaluminiun@aaainsolvency.com</a>
9. Norms of ineligibility applicable under section 29A are available at:	The norms of ineligibility under Section 29A are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub regulation (3)(a) of Regulation 36A of the CIRP Regulations which is available at: <a href="http://www.bsco.in">www.bsco.in</a> , <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a> . The same can also be obtained via email at: <a href="mailto:swainaluminiun@aaainsolvency.com">swainaluminiun@aaainsolvency.com</a>
10. Last date for receipt of expression of interest	30/08/2020
11. Date of issue of provisional list of prospective resolution applicants	10/10/2020
12. Last date for submission of objections to provisional list	15/10/2020
13. Date of issue of final list of prospective resolution applicants	25/10/2020
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	15/10/2020
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the request for resolution plan/evaluation matrix/information memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC
16. Last date for submission of resolution plans	15/11/2020
17. Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all supporting information, documents and various forms/affidavits/authorisations shall be submitted to the Resolution professional at the following address: AAA Insolvency Professionals LLP, Mousumi Co. Op. Housing Society, 15B, Ballygunge Circular Road, Kolkata-700019  The Resolution Plan along with all supporting information, documents and various forms/affidavits/authorisations shall also be submitted in an electronic format by enclosing a password protected pen drive. Details will be provided in the request for Resolution Plan
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as the Resolution Plan is approved by the Committee of Creditors
19. Name and registration number of the resolution professional	Mr. Binay Kumar Singhania <b>IBBI/PA-01/P-P0041/2017-18/10102</b>
20. Name, Address and e-mail of the resolution professional, as registered with the Board	BKS & Co, Diamond Heritage 16 Strand Road, Unit-519, 5th Floor, Kolkata, West Bengal-700021. <b>Email: binay1@yahoo.com</b>
21. Address and email to be used for correspondence with the resolution professional	AAA Insolvency Professionals LLP, Kolkata Office: Mousumi Co. Op. Housing Society, 15B, Ballygunge Circular Road, Kolkata-700019 <b>Email: swainaluminiun@aaainsolvency.com</b>
22. Further Details are available at or with	AAA INSOLVENCY PROFESSIONALS LLP, Kolkata Office: Mousumi Co. Op. Housing Society, 15B, Ballygunge Circular Road, Kolkata-700019 <b>Email: binay1@yahoo.com</b>
23. Date of publication of Form G	31/08/2020

**BINAY KUMAR SINGHANIA**  
 Insolvency Professional  
 AAA Insolvency Professionals LLP  
 Registration No. : **IBBI/PA-01/P-P0041/2017-18/10102**

Date : 31.08.2020  
 Place: Kolkata

# SPECIALITY RESTAURANTS LTD.

Corporate Identification No. (CIN): L55101WB1999PLC090672

**Registered Office:** "Uniworth House", 3 A, Gurusaday Road, Kolkata 700 019.

Tel. No. (91 33) 2283 7964. • Email: corporate@speciality.co.in. • Website: www.speciality.co.in

## NOTICE OF 21st ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that:

- The 21st Annual General Meeting ("AGM") of the Members of **Speciality Restaurants Limited ("Company")** will be held on **Tuesday, September 22, 2020 at 11.00 a.m.** (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) to transact the businesses, set out in the Notice convening the AGM in compliance with all applicable provisions of the Companies Act, 2013 (the "Act") and the Rules made thereunder read with Ministry of Corporate Affairs (MCA) Circular No. 20/2020 dated May 5, 2020, Circular Nos. 14/2020 and 17/2020 dated April 8, 2020 and April 13, 2020 respectively, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") and SEBI Circular No. SEBI/HO/CFD/ CMD1/CIR/P/2020/79 dated May 12, 2020 (collectively referred as "relevant circulars"). The Company has sent the Notice of the AGM along with the Annual Report for financial year 2019-20 through electronic mode only, to those Members whose e-mail addresses are registered with the Registrar/Share Transfer Agent of the Company, Link In Time India Private Limited and Depositories. The electronic dispatch of Annual Report to Members have been completed on August 29, 2020. The requirement of sending physical copies of the Annual Report has been dispensed with vide relevant circulars. The Annual Report of the Company, inter-alia containing the Notice and the Explanatory Statement of the AGM is available on the website of the Company at [www.speciality.co.in](http://www.speciality.co.in) and also on the website of National Securities Depository Limited (NSDL) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). A copy of the same is also available on the website of Stock Exchanges on which the securities of the Company are listed, i.e. at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). The venue of the Meeting shall be deemed to be Registered Office of the Company.
- Pursuant to the provisions of Section 91 of the Act and the rules framed thereunder, and Regulation 42 of Listing Regulations, that the Register of Members and the Share Transfer Books of the Company will remain closed from Wednesday, September 16, 2020 to Tuesday, September 22, 2020, (both days inclusive) for the purpose of the AGM.
- Pursuant to Section 108 of the Act read with rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of the Listing Regulations, the Company is providing to its Members the facility of remote e-voting before the AGM and during the AGM in respect of the businesses to be transacted at the AGM and for this purpose, the Company has appointed National Securities Depository Limited ("NSDL") for facilitating voting through electronic means. The detailed instructions for e-voting are given in the Notice of AGM. The Members are hereby notified that:
  - The business set forth in the notice of the AGM may be transacted through voting by electronic means.
  - The remote e-voting shall commence on Saturday, September 19, 2020 (09.00 a.m. IST).
  - The remote e-voting shall end on Monday, September 21, 2020 (5.00 p.m. IST). The e-voting module shall be disabled by NSDL thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.
  - The cut-off date for determining the eligibility to vote is Tuesday, September 15, 2020. The voting rights of the Member shall be in proportion to their share of the paid-up equity share capital of the Company as on cut-off date.
  - Persons who have acquired shares of the Company and become members of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Tuesday, September 15, 2020, may cast their vote by remote e-voting or during the Meeting, by obtaining the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). However, if you are already registered with NSDL for remote e-voting then you can use existing user ID and password for casting your vote.
  - Members may also note that: (a) Remote e-voting shall not be allowed beyond 5.00 p.m. on Monday, September 21, 2020; (b) Facility for e-voting shall also be made available during the AGM; (c) Members attending the meeting through VC or OAVM, who have not already cast their vote by remote e-voting, shall be able to exercise their right during the meeting; (d) Members who have cast their vote by remote e-voting may also attend the meeting, but shall not be allowed to vote again during the AGM; and (e) Any person whose name appears in the Register of Members of the Company / the register of beneficial owners maintained by the Depositories, as on the cut-off date i.e. Tuesday, September 15, 2020 only shall be entitled to vote.
  - Members holding shares in physical form are requested to register their email address with the Registrar of the Company by sending an email on [rt.helpdesk@linkintime.co.in](mailto:rt.helpdesk@linkintime.co.in) by mentioning Folio No. and Name of shareholder. Members holding shares in demat form are requested to register their email address with their Depository Participant.
  - The Notice of AGM is available on the Company's website [www.speciality.co.in](http://www.speciality.co.in) and on the website of NSDL [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - In case of any queries, you may refer the Frequently Asked Questions for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-222-990 or send a request to or contact Mr. Amit Vishal, Senior Manager/Ms. Pallavi Mhatre, Manager, NSDL, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013 at telephone no. 022-24994360/022 24994545 or at E-mail id [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).
  - The results of voting will be declared and published, along with consolidated Scrutinizer's Report, on the website of the Company [www.speciality.co.in](http://www.speciality.co.in) and on NSDL website [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and the same shall also be simultaneously communicated to the BSE Limited and the National Stock Exchange of India Limited within 48 hours from the conclusion of the AGM.

**By order of the Board of Directors  
For SPECIALITY RESTAURANTS LIMITED**

Place : Mumbai  
Date : August 29, 2020

**Avinash Kinkhkar**  
Company Secretary & Legal Head



